

Our Triple Guarantee



Accuracy

Thorough employee training and double-checking of every return safeguards the accuracy of your return. However, if we make an error we will correct our error and reimburse you for any penalties and actual interest damages you incur. You will still be responsible for any additional taxes that would have been due had the error not been made.

Assistance

We are available all year-round to answer any tax questions you may have. Should your return be audited, we will help you prepare for the audit and serve as your advisor (not your legal representative) throughout the audit process. (If you should require or request that we represent you, we will be glad to do so for an additional charge.

Satisfaction

If you are not pleased with the service you receive in the preparation of your tax return(s) and you choose to neither file them nor allow us to redo them, we will refund your fee in full.

3 convenient locations!

North of the James River

Corporate Office

The Forum Office Park

(Near Innsbrook, west of Gaskins Road)

10120 W. Broad St., Suite C.

804.204.1040

South of the James River

Huguenot Place

(Near Chesterfield Towne Center)

1520 Huguenot Rd., Suite 111

804.794.8729

Commonwealth Centre

(Across from Brandermill)

4521 Commonwealth Centre Parkway

804.763.0667

Try the Convenience of Our

Virtual Tax ProSM Service

Your tax return expertly prepared and e-filed to the IRS without you ever having to leave your home or office.

Visit our website for details.

www.PeoplesTax.com



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Not valid with other offers, except VIP Gold Card.
Maximum total discount combined with
VIP Gold Card discount should not exceed 25%.

Top Quality Tax Preparation You Can Trust

PeoplesAdvantageSM Loyalty Program

Peoples' Clients receive a loyal client discount — 3% per year returning; 15% maximum in 6th year

Plus the following special offers...

- Free e-filing with paid tax preparation
- 50% Off dependent children's returns
- Free tax information year-round
- Free tax audit preparation
- Refer-a-Friend program - \$25 referral check to you; 25% Discount to new client
- Tuition-free Comprehensive Tax Course with The Income Tax School
- 10% Senior discount (age 65)



Tax Document Checklist

What Do I Need To Bring To My Appointment?

- Your Tax Return from Last Year
- Your Social Security Card
- Your Dependent(s) Social Security #'s
- Your Driver's License or Picture ID
- Wage Statements - W-2's
- Pension & Retirement Income & 1099s
- Interest & Dividend Income
- Commissions & 1099s
- Self-Employed Business Income
- Self-Employed Business Expenses
- Lottery/Gambling Winnings
- State Refund Amount
- Social Security Income
- Unemployment Income
- Rental Property Income
- Alimony Paid/Received
- Purchase/Sale of Residence Records
- Medical & Dental Expenses
- Taxes Paid (real estate & personal property)
- Charitable Donations
- IRA Contributions
- Interest Paid
- Work Related Expenses
- Educational Expenses for Taxpayer
- Educational Expenses for Dependents
- Child Care Expenses & Documentation
- Investment Income/Expenses
- Healthcare Information for yourself and dependents
- _____
- _____
- _____

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Reasons Why You Should Choose Peoples Tax This Year

Affordable prices



Expert preparers



Triple Guarantee



Loyal client discount

A+ BBB Member since 1996



Choose the Gold Standard. You Won't Pay More, You'll Just Get More.